



Banner Life Insurance

Licensing Checklist

Please complete the following contracting papers. Remember to sign in the required areas. The more complete the application, the sooner it will be approved.

Agents Name: _____

Appointing Agent / Agency: _____

State(s) to be appointed in: _____
 (Please include licenses)

Commission Level (if unknown, call MESSER 866-568-9649 x12): _____

Writing Agent Checklist	MESSER Use
Complete application to represent Banner Life Insurance	
Sign Disclosure and Agent/Broker agreement	
Sign Commission Payment Profile & W9	
Attach all state licenses for appointment states	
Attach front page of E&O coverage	

Please Return by Mail or Fax
 MESSER Financial Group - Attn: Contracting
 7100 Lawyers Road Charlotte, NC 28227
 Secure Fax: 800-319-5332 Phone 866-568-9649

<p>For Office Use Only</p> <p>Marketing Rep: _____ Date In: _____ Date Out: _____</p> <p>Notes:</p>
